



January 19, 2015

I'm pleased to announce that MWI Veterinary Supply and AmerisourceBergen have reached an agreement for AmerisourceBergen to acquire MWI.

This is great news for you, our customer, for two main reasons.

First, AmerisourceBergen brings considerable new resources to MWI.

As the second largest human pharmaceutical distributor in the world with 13,000 employees and nearly \$120 billion in annual revenues, AmerisourceBergen is ranked #28 on the Fortune 500 list. With their advanced distribution logistics, innovative technology solutions, and product sourcing advantages, after closing, AmerisourceBergen will help MWI deliver even higher quality and more efficient services to you.

Second, AmerisourceBergen recognizes that MWI's people are our greatest asset.

MWI's Sales Representatives in the field and on the phone, and the rest of our high-performing team, are the reason you've chosen MWI. Your MWI Sales Representatives will remain dedicated to your success, with new products and value-added solutions to help your business thrive.

We anticipate that the acquisition of MWI by AmerisourceBergen will close in about 60 days. During that period and after, please continue to place orders and make payments to MWI as you have previously. We'll continue to provide updates related to this announcement as needed.

Our commitment remains, as ever, to serve you with integrity, dedication, innovation, and quality. We appreciate your business!

Sincerely,

Jim Cleary
President & CEO
MWI Veterinary Supply, Inc.